



# INSURANCE LICENSING



## LICENSING IS FUNDAMENTAL

Without the appropriate individual and agency licenses in place, your insurance business can't generate revenue and you risk significant penalties from state regulators.

## RESOURCE PRO INSURANCE LICENSING

ReSource Pro's licensing and compliance solutions proactively address your immediate and ongoing needs; our concierge service means that ReSource Pro's experts—not your team—handle every step of the process.

### 1. LICENSE VERIFICATION

We verify the current license status for all enrolling individuals and entities using the National Insurance Producer Registry (NIPR), and identify any discrepancies or outdated information.

### 2. INITIAL LICENSING

We understand the requirements to secure and maintain all license types and lines of authority in all U.S. jurisdictions.

### 3. LICENSE RENEWALS

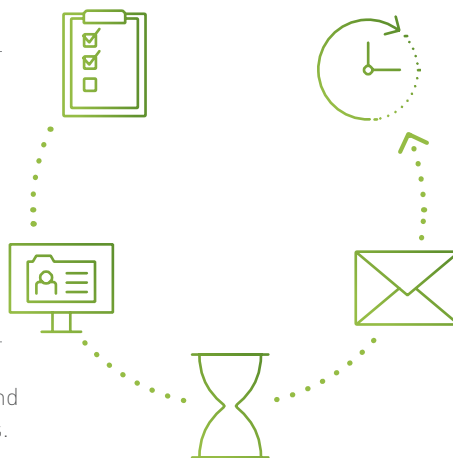
We track expiration dates and automatically process renewals, unless otherwise instructed, maintaining copies of all licenses obtained through ReSource Pro in a secure, online library for easy retrieval. For individuals' resident licenses, we also monitor progress toward meeting continuing education requirements.

### 5. 24/7 ACCESS

Our secure, online Compliance Gateway provides 24/7 access to license information and project statuses, easy onboarding of new agencies and individuals, and a quick method for requesting new licensing projects.

### 4. CHANGE NOTIFICATIONS

We also notify state insurance departments of any changes to information on file—name and/or address changes, affiliation updates, Director & Officer updates, license cancellations, etc.—as needed.



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## HERE'S WHY IT MAKES BUSINESS SENSE

**MAINTAINS DATA INTEGRITY AND SECURITY** – Optimize processing times through the use of our proprietary technologies.

**REDUCES DELAYS AND REJECTION RATES** – Identify potential triggers for legal review and ensure that your applications are accurate, complete, and that required supporting documents are available.

**IMPROVES PROFITABILITY** – Realize the best return on your investment by obtaining and keeping licensees “up and running.”

**REDUCES THE RISK OF ADMINISTRATIVE ACTIONS** – We enable you to verify license statuses before transacting business and facilitate regulator notifications if issues arise.

## RESOURCE PRO BUSINESS SOLUTIONS

When you delegate essential compliance tasks to ReSource Pro, you'll have a peace of mind that your obligations are being met, freeing you to focus on your growing business.



## EXPERIENCE YOU CAN COUNT ON

**25+**  
total years  
experience



**2K+**  
initial registrations  
processed in 2021

**6K+**  
compliance filings  
processed in 2021



### FOR MORE INFORMATION

**visit us:** [resourcepro.com](https://resourcepro.com)

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