



CORPORATE COMPLIANCE



LICENSING IS ONLY HALF OF COMPLIANCE

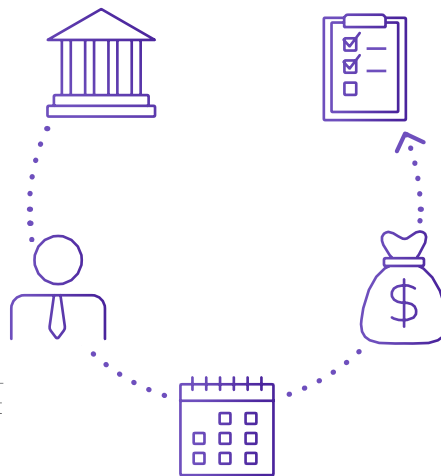
Insurance businesses operating outside of their domicile state often need to register with Secretary of State's Offices to secure Certificates of Authority to transact business as a foreign entity. This registration triggers a variety of complex compliance requirements.

RESOURCE PRO CORPORATE COMPLIANCE

ReSource Pro's corporate compliance solutions provide expert guidance and support for each step of the registration and compliance process—which varies by state and business structure—coordinating with multiple regulators as needed.

1. SOS/DOR BUSINESS REGISTRATION

We process the appropriate forms and supporting documentation to register entities with the Secretary of State and Department of Revenue, including name and DBA approvals/registrations, and initial compliance filings.



2. REGISTERED AGENT SERVICES

ReSource Pro provides Registered Agent services in all U.S. jurisdictions through vetted third-party providers, usually at significantly discounted rates.

3. ANNUAL/BIENNIAL RETURNS

We track upcoming annual/biennial return due dates and automatically prepare and submit forms appropriate to the entity's business structure, including No Change reports. For changes that cannot be handled via a return, we can process the appropriate Certificate of Authority amendment.

5. CHANGE NOTIFICATIONS

We provide a single point of access to notify all pertinent regulators of entity name and address changes, Director & Officer updates, changes in business structure, and more.

4. FRANCHISE/FOREIGN CORPORATION TAX FILINGS

ReSource Pro tracks upcoming filing deadlines and automatically prepares and submits tax forms appropriate to the entity's business structure and/or federal tax filing type based on financial information provided by the client.

CORPORATE COMPLIANCE

HERE'S WHY IT MAKES BUSINESS SENSE

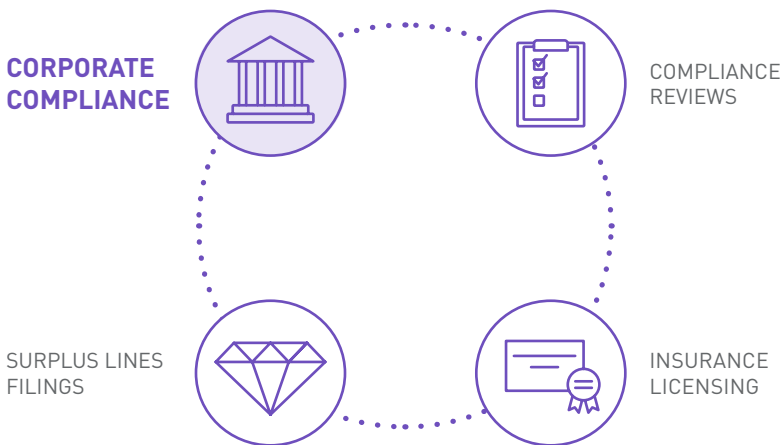
PROVIDES INSIGHT – Gain insight into regulatory requirements and processes that are far less uniform than insurance licensing so you can make informed decisions about your compliance strategy.

STREAMLINES THE COMPLIANCE PROCESS – ReSource Pro coordinates interactions with multiple state regulators and provides a single, secure point of access to corporate compliance information.

REDUCES THE RISK OF REGULATORY PENALTIES – We help minimize the risk of failure to register—penalties that can be retroactively assessed to when an entity first transacted business in a jurisdiction, and which can rapidly surpass the fees and/or taxes originally owed.

RESOURCE PRO BUSINESS SOLUTIONS

When you delegate essential compliance tasks to ReSource Pro, you'll have peace of mind that your obligations are being met, freeing you to focus on your growing business.



EXPERIENCE YOU CAN COUNT ON

25+

total years experience

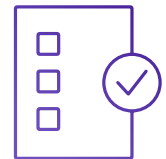


2K+

initial registrations processed in 2021

6K+

compliance filings processed in 2021



FOR MORE INFORMATION

visit us: resourcepro.com

email us: more@resourcepro.com

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