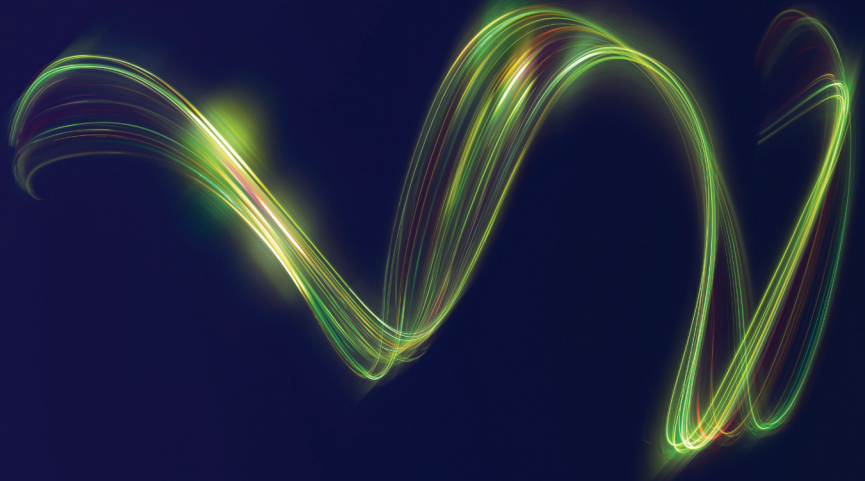


# ANALYTICS

## POLICY INSIGHTS 2.0



### MEET THE POLICY PROMISE

Even for high-performing agencies, policy checking can be time-consuming. Without the right people and technology, errors pose a significant risk. Adding to the challenge, the policy review process frequently creates a backlog for account managers. Without an effective review process errors are not fixed, leaving your agency open to E&O risk and reputational damage.

### RESOURCE PRO POLICY INSIGHTS 2.0

Policy Insights provides agencies with fast, accurate policy checking and tech-enabled tools. Our Account Manager Portal empowers your account managers to review and address policy errors with the click of a button. And with our analytics dashboard, your operations leaders gain data analytics around E&O hotspots, carrier relationships, and account manager performance, helping them make strategic moves to optimize the business.

#### 1. ELEVATE

Implement best-practice procedure to elevate your post-bind processes.

#### 2. STREAMLINE

Streamline account manager time with policy review assistance technology.

#### 3. VISUALIZE

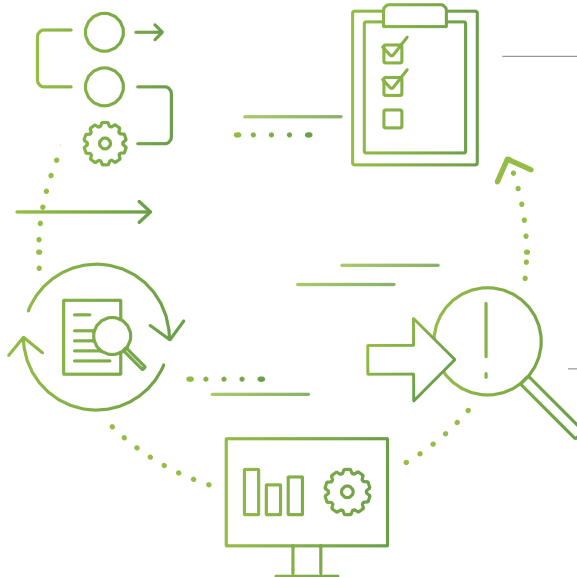
Develop a view into post-bind operations through data analytics.

#### 5. OPTIMIZE

Create and implement an optimization plan of action.

#### 4. IDENTIFY

Detect systemic error patterns and operational inefficiencies.



# POLICY INSIGHTS 2.0

## HERE'S WHY IT MAKES BUSINESS SENSE

**MAXIMIZE TIME TO GENERATE REVENUE** – Save time for your account managers, who typically drown in reports to determine or interpret discrepancies.

**ELIMINATE THE BACKLOG** – Make backlogs a thing of the past. Policy Insights can handle seasonality, rush requests, and complex policies.

**MINIMIZE E&O EXPOSURES** – With over 15 years of technical insurance knowledge and millions of policies checked, we mitigate your E&O risk by recommending the right check for the right policy.

**INTEGRATE RECORDS SEAMLESSLY** – Reduce policy administration costs by seamlessly integrating Policy Insights with your Agency Management System. No need to download or upload policy information to make corrections.

**IMPROVE POLICYHOLDER OUTCOMES** – E&O isn't just a risk to agencies. It's a risk to your insureds too. Protect both of your businesses with accurate policy reviews.

## ANALYTICS MODULES

Leveraging the power of big data gives insurance organizations a new competitive advantage. It allows you to capture insights about your most important KPIs, giving you the ability to proactively improve business results that can dramatically impact your bottom line.




## FOR MORE INFORMATION

visit us: [resourcepro.com](http://resourcepro.com)

email us: [more@resourcepro.com](mailto:more@resourcepro.com)

call us: 888.577.7552

## EXPERIENCE YOU CAN COUNT ON

50% 

time savings over traditional policy checking processes

 99.9%  
accuracy for your clients

20-30%   
reduction in policy errors

 Millions  
of policies checked using Policy Insights

