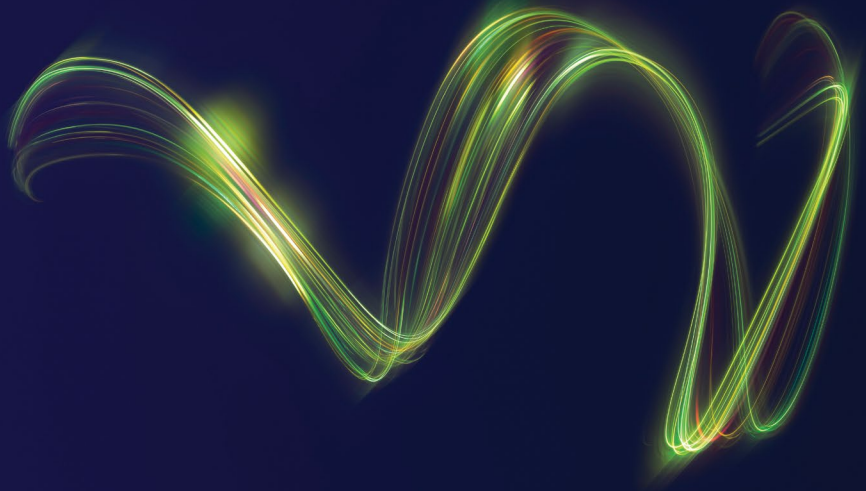# ANALYTICS

POLICY INSIGHTS 2.0

MEET THE POLICY PROMISE

Even for high-performing agencies, policy checking can be time-consuming. Without the right people and technology, errors pose a significant risk. Adding to the challenge, the policy review process frequently creates a backlog for account managers. Without an effective review process errors are not fixed, leaving your agency open to E&O risk and reputational damage.

RESOURCE PRO POLICY INSIGHTS 2.0

Policy Insights provides agencies with fast, accurate policy checking and tech-enabled tools. Our Account Manager Portal empowers your account managers to review and address policy errors with the click of a button. And with our analytics dashboard, your operations leaders gain data analytics around E&O hotspots, carrier relationships, and account manager performance, helping them make strategic moves to optimize the business.

1. ELEVATE

Implement best-practice procedure to elevate your post-bind processes.

2. STREAMLINE

Streamline account manager time with policy review assistance technology.
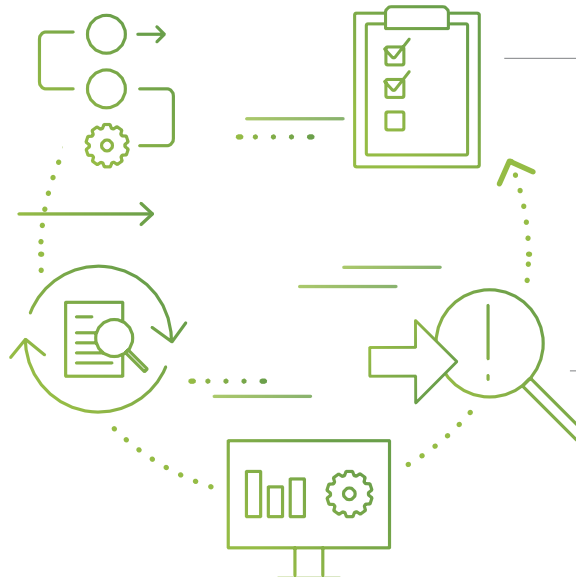
3. VISUALIZE

Develop a view into post-bind operations through data analytics.

4. IDENTIFY

Detect systemic error patterns and operational inefficiencies.

5. OPTIMIZE

Create and implement an optimization plan of action.

ReSourcePro®

HERE'S WHY IT MAKES BUSINESS SENSE

MAXIMIZE TIME TO GENERATE REVENUE – Save time for your account managers, who typically drown in reports to determine or interpret discrepancies.

ELIMINATE THE BACKLOG – Make backlogs a thing of the past. Policy Insights can handle seasonality, rush requests, and complex policies.

MINIMIZE E&O EXPOSURES – With over 15 years of technical insurance knowledge and millions of policies checked, we mitigate your E&O risk by recommending the right check for the right policy.

INTEGRATE RECORDS SEAMLESSLY – Reduce policy administration costs by seamlessly integrating Policy Insights with your Agency Management System. No need to download or upload policy information to make corrections.

IMPROVE POLICYHOLDER OUTCOMES – E&O isn't just a risk to agencies. It's a risk to your insureds too. Protect both of your businesses with accurate policy reviews.

ANALYTICS MODULES

Leveraging the power of big data gives insurance organizations a new competitive advantage. It allows you to capture insights about your most important KPIs, giving you the ability to proactively improve business results that can dramatically impact your bottom line.
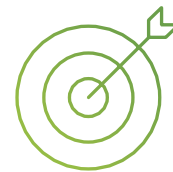
CARRIER INSIGHTS

POLICY INSIGHTS 2.0

EXPERIENCE YOU CAN COUNT ON

50%
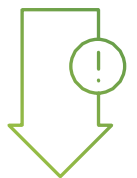time savings over traditional policy checking processes

99.9%
accuracy for your clients

20-30%
reduction in policy errors

Millions
of policies checked using Policy Insights

FOR MORE INFORMATION

visit us: resourcepro.com
email us: more@resourcepro.com
call us: 888.577.7552

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RETHINK OPERATIONS