

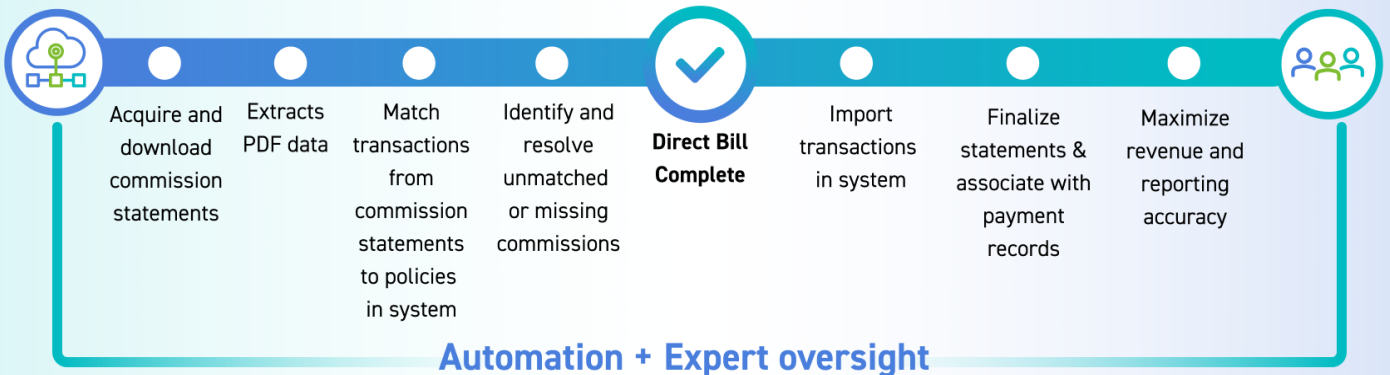
Optimize your direct bill commission process

The challenge

Direct bill commission entry is typically a manual, labor-intensive process. Accounting teams spend valuable time and resources downloading commission statements, entering data, and resolving discrepancies. Tech-only solutions don't address the full problem - you need human intervention in key areas, like quality assurance and oversight, data validation, and error resolution.

Your solution is **Direct Bill Complete**

Direct Bill Complete supports full end-to-end process of the direct bill statement entry.



Direct Bill Complete

Key benefits

Comprehensive Solution: Direct Bill Complete offers an all-encompassing approach to direct bill commission entry, using advanced technology and expert processes to optimize operations.

Automation & HITL (Human-In-The-Loop)

expertise: By combining automation with expert oversight, Direct Bill Complete supports the entire direct bill statement entry process, ensuring accuracy and efficiency.

Efficiency & precision: Automate the commission statement process to save time, reduce errors, and maintain accurate financial records with minimal manual effort.

Cost reduction: Our tech-enabled solution immediately reduces operational costs, automatically detects missing commissions, and seamlessly integrates expert processes to resolve discrepancies.

Future insights: (Coming soon) Gain valuable insights through dashboard analytics, providing clear visibility into your direct bill revenue. This feature is currently in prototype and will soon enhance your decision-making capabilities.

Automated

Statement acquisition:

Direct Bill Complete automates the download of commission statements from carriers.

Data extraction:

Our AI engine captures transaction details from PDFs and Excel files with high accuracy.

Transaction matching:

Transactions are automatically matched to policies in your system, reducing manual entry.

Import:

Automated import tools help to enter transactions directly into your system.

Human-verified

Identify missing or commission discrepancies and validate payouts to maximize revenue and maintain accurate financial reporting.

Improved process performance and reduced risk of financial delay/loss.

65%+

automated end-to-end process

>20%

cost reduction from traditional BPM model

95%

of transactions matched without client involvement

For more information

visit us: resourcepro.com

call us: 888.577.7552

